

The SelectAccount hassle-free partnership promise

As your health care financing partner, the entire team at SelectAccount is dedicated to making your experience easy and hassle-free. From the moment you decide to partner with us, we will guide you through the important decisions that will determine how you manage your accounts and the experience your employees will have.



Step 1: Choose your plan

The first thing you will decide is which Health Savings Account (HSA) plan option to offer your employees. You can choose from three pricing options that offer a lower monthly administrative fee or a higher rate of interest on account balances.



Step 2: Choose enrollment method

Next, decide how you want to handle enrollment. You have three options:

- You or your benefits team can enroll employees through the SelectAccount Online Group Service Center.
- You can direct employees to open their HSA online at www.SelectAccount.com.
- You can send an electronic file of all employee enrollment data to SelectAccount and we'll enroll your employees for you.



Step 3: Set contribution levels and method

In this step, you will determine:

- If your company will fund the employee accounts.
- How much your company will contribute.
- When and how often your company will make those contributions. (You choose the frequency that works best for your company.)

It's important in this step to decide if you will allow employees to commit to building their health care savings through pre-tax, payroll deductions. Remember, as an employer you also reduce your payroll taxes when your employees make automatic payroll deductions.



Step 4: Customize your communications strategy

Review our online HSA communications toolkit to learn how we can help you educate your employees about their HSA and keep them engaged in managing their health and their health care dollars. Our tools can be customized with your company name, logo and other pertinent information. You'll find a variety of options, like e-mail messages, newsletter articles, letters, tip sheets, presentations, videos, and even a communications calendar to help you plan for and manage your communications strategy. You can download any of these elements free of charge in the "Employers" section at www.SelectAccount.com.

We make it easy

At SelectAccount, we're committed to making consumer-directed health care easy. We'll guide you through the process of choosing and setting up your company's HSA. And, we'll stick with you every step of the way, as your employees begin using their accounts and experiencing all the advantages and convenience that SelectAccount has to offer.

We can help

No question is too small for our client management team. If you can't find what you need in the Online Group Service Center, we're here to help.

Just call or click ... and relax.

1-888-460-4013

www.SelectAccount.com/group